

# Drayton Valley Community Foundation

Report to the Community  
2010

# Message from the Chair

*The Drayton Valley Community Foundation had a very good year in 2010. Our Foundation was not immune to the economic downturn experienced in 2008-2009 and the continued improvement in the performance of financial markets this past year has certainly been encouraging. We have increased our fund balances by an average of 21 per cent allowing us to fund many more valuable community projects, programs and organizations. The Drayton Valley Community Foundation's Board of Directors works hard at managing Foundation funds with the dual objectives of maximizing returns while not jeopardising our endowment principle amounts.*

*The Foundation experienced a period of transition this year with Charlene Jones joining us as the Executive Director. Her wealth of experience and enthusiasm will help us write the next chapter of the Drayton Valley Community Foundation. I also want to recognize and thank Karen Capaniuk, our previous executive director, for her support and contributions to the Foundation. Rob Feddema's selfless and ongoing work on behalf of the Foundation as our Accountant is truly appreciated. Thank you to the many volunteers that the Foundation calls on frequently.*

*We held a very successful Auction in 2010. The auction helped increase the profile of the Foundation and allowed the community at large to donate to the Foundation. Thank you to our VERY generous Sponsors for this event and other functions throughout the year. Also without the support of our donors, either through the ongoing use of endowment funds or donating to other community organizations and projects, the success experienced by the Drayton Valley Community Foundation would not be possible. I extend my personal thanks and gratitude to all our donors for their vision, commitment and generosity.*

*If you compare us to some of the other 179 (and growing) Canadian Community Foundations, based on a per capita basis we should have about two million dollars in our endowment funds. We are not there yet but it will be exciting to watch us strive to achieve this goal. A new web site is under development that will enable us to show case our funds and donors and make it easier to donate. We also have in place future programs to profile your foundation, continue to build on our strengths and build new partnerships.*

*On behalf of the Board and key stakeholders we are excited about where this is going. We thank you for your support, and welcome new and renewed participation in the work of the foundation.*

*Alex Blais*

# Message from the Executive Director

*My association with the Drayton Valley Community Foundation (DVCF) has been a recent one. In this short time I have come to appreciate the important role that the DVCF plays in our community. The Drayton Valley Community Foundation has been built by the foresight of those who through their time and talents have helped build the DVCF to where it is today. The Board of Directors has set out an ambitious vision for growing the Foundation and increasing the philanthropic impact it has in our community. I am excited to do work with the Board to achieve these objectives.*

*Many people that I speak to have heard about Drayton Valley Community Foundation, however far too frequently I hear the comments "What is the DVCF" and "What does the DVCF do?" My goal is to work with the Board of Directors, donors and community to support the issues important to the community and through this tell the story of the Drayton Valley Community Foundation.*

*Charlene Jones*

# The Foundation

The Drayton Valley Community Foundation provides a simple, powerful and highly personal approach to giving. It is a philanthropic support organization offering donor services, endowment building opportunities and philanthropic advocacy. Through the power of permanently endowed funds, the Foundation helps donors achieve their gift giving goals and enables non-profit organization to establish income sources. Our granting and funding has benefited many individuals, organizations and projects that make Drayton Valley and area a better place to live and work. Drayton Valley Community Foundation's mission is to cultivate a culture of giving and to build and manage resources to enhance our community.

The Drayton Valley Community Foundation, incorporated in 1994, is a registered charitable Foundation that accepts donations to establish permanent endowment funds for the Drayton Valley community. It is creating a community savings account.

Helping you do great work forever—your Drayton Valley Community Foundation. We are here to help you support the issues you care about the most. We can:

- Work with you to develop a tailored approach to giving that meets your charitable dreams.
- Help you understand your choices for giving – whether you are prepared to give now or as a part of your estate.
- Connect you with people and organizations with similar interests.
- Help involve your family in establishing a tradition of giving that will pass on to future generations.
- Provide insight on community issues and opportunities.

# Our Funds

## **Endowment Funds and Managed Funds**

Albert Anderson  
Amy Blais  
Brittany Ann Urkevich  
Bredal Fund  
Eugene (Dene) Meraw  
Drayton Valley Oilmen's Hockey Association  
Drayton Valley Volunteer Firefighters  
Friends of the Foundation  
Garth Sweet  
Jennifer Mulligan  
Mark Wanagas  
Petro Canada Scholarship  
Riopel Family  
Robert Feddema Sr.  
Terry Grinde  
Youth Fund

## **Flow-through Funds**

Allers Family Fund	Anti Bullying
Brazeau Senior Foundation Building Fund	Brazeau Sports Park
Drayton Valley and Area Cancer Support Group	Drayton Valley Fire Fighters
Drayton Valley Oilmen's Hockey Association	Drayton Valley Skateboard Park
Eagle Point Provincial Park	Eleanor Pickup Arts Centre
Humans Helping Humans	Lindsay Gray
Lunchbox Program	Lushoto Fund
McTavish Fund	RCMP –DARE program
Senior Citizens Club of Drayton Valley	Jumpstart – Canadian Tire Foundation

The Drayton Valley Community Foundation manages three basis types of funds:

- *Endowment Funds* – Gifts are kept in perpetuity to generate income for grant making or other distributions.
- *Flow-through Funds* – Gifts are not held permanently, but rather flow through the foundation and are used over a period of time to provide for grant making or other special purposes.
- *Managed Funds* – Funds entrusted by other charitable organizations to the foundation for

### **Donations**

Donations will be accepted into all funds held by the DVCF or you may establish your own fund. All donations will receive an official tax receipt.

# 2010 Recipients of Funds and Grants

## *Grants and Funds given to:*

<i>Awaso Canadian</i>	<i>1,500.00</i>
<i>Beehive Support Service Assoc</i>	<i>500.00</i>
<i>Cross Cancer</i>	<i>1,000.00</i>
<i>Drayton Valley Health Foundation</i>	<i>1,000.00</i>
<i>Drayton Valley Food Bank</i>	<i>1,000.00</i>
<i>Haiti Relief--Canadian Red Cross</i>	<i>8,856.95</i>
<i>Humans Helping Humans—FT</i>	<i>20,000.00</i>
<i>Jennifer Mulligan Scholarship Recipient</i>	<i>2,000.00</i>
<i>Nait –Jesse Smith</i>	<i>500.00</i>
<i>Lushoto Orphan—FT</i>	<i>3,450.00</i>
<i>Montana State University--1st Year Student</i>	<i>1,000.00</i>
<i>Town of Drayton Valley-Public Skating</i>	<i>500.00</i>

Grants – The interest derived from the long-term endowment funds provide support for a wide range of charitable projects, scholarships, and organizations in our community including the following: *Social Services and Health, Recreation, Arts & Culture, Education and Environment.*

# In Memory of

The following list memorializes loved ones remembered through tribute gifts.  
Their names are recorded permanently in the registers maintained by the foundation.

*Albert Anderson*  
*Joe Bartek*  
*Amy Blais*  
*Marjorie Brennan*  
*Hazel Buckler*  
*Bernice Chipchase*  
*Merl Dahl*  
*Alex Danyluk*  
*Leone Drummond*  
*Dr. Tom Eustace*  
*Anthony Ferrey*  
*Helmer Furuness*  
*Joyce George*  
*Deane Gillis*  
*Lindsay Gray*  
*Terry Grinde*  
*Graham Halliday*  
*Shaquille Hamdon*  
*Inga Hawryluk*  
*Bill and Jean Huska*  
*Jock Hutchinson*  
*Lloyd Jensen*  
*Arthur Jorgensen*  
*Violet Jorgensen*  
*Constantine Kazoleas*  
*Richard (Dick) Keldsen*  
*Jack Kendrick*  
*Barb Keown*  
*Doris MacDougall*  
*Dan Mackenzie*

*Ted Mastre*  
*Barb Matheson*  
*Betty (Elizabeth) McGee*  
*Elva Louela McGinnis*  
*Lyn McKinnon*  
*Dene Meraw*  
*Jennifer Mulligan*  
*Rowena Nelson*  
*Laverne Nesvold*  
*Millie Olsen*  
*Eleanor Pickup*  
*John Poloway*  
*Peter Porowski*  
*Peter Rainer*  
*Emma Riopel*  
*Reg Ross*  
*Keith Smith*  
*Fred Snell*  
*Lorne St Clair*  
*Ellen Staffonson*  
*David Steele*  
*Robin Stuhl*  
*Garth Sweet*  
*John Szepesy*  
*Eunice Trupp*  
*Brittany Ann Urkevich*  
*Bohdan Urshyshyn*  
*Vivian Vanloosen*  
*Mark Wanagas*  
*Jack Worden*

# 2010 Donors

## \$10,000 and over

<i>Garry Stovin</i>
<i>Grande Yellowhead School Division</i>
<i>Michael Ferrey</i>
<i>Pat Vos</i>
<i>Penn West Petroleum Ltd.</i>
<i>Roland and Shirley Urkevich</i>

## \$5,000 and over

<i>ARC Resources Ltd.</i>
<i>Bob Dale Oilfield Construction Ltd.</i>
<i>Drayton Valley Oilmen's Hockey Association</i>
<i>H. Hamdon Stores (Blocks) Ltd.</i>
<i>J&amp;A Trucking Ltd.</i>
<i>Rob and Vivien Feddema</i>
<i>Robert and May Barker</i>
<i>Stetson GM</i>

## \$1000 and over

<i>Drayton Valley United Church</i>
<i>DV Oilmen's Hockey Tournament</i>
<i>DV Toyota</i>
<i>Eleanor Pickup Centre Arts Centre for Performing Arts Society</i>
<i>Elk Point Health Care Auxiliary</i>
<i>Gabrielle Bayduza</i>
<i>Independent Electric &amp; Controls Ltd</i>
<i>Intercon Messaging Inc.</i>
<i>Jeannette Vatter</i>
<i>Omar and Mouna Hamdon</i>
<i>Pembina Pipeline</i>
<i>Realtors' Association</i>
<i>Sommerville</i>
<i>Tim and Brenda Gazankas</i>
<i>Town of Drayton Valley</i>
<i>Utopia Commercial Services Inc.</i>
<i>O/A Tim Hortons</i>

## \$500 and over

<i>Baseline Geomatics Ltd.</i>
<i>Camdon Construction Ltd.</i>
<i>Charles and Glenda Henne</i>
<i>Compton Petroleum Corporation</i>
<i>Drayton Christian School</i>
<i>Ken Thiesen</i>
<i>Prism Projects Ltd.</i>
<i>Rick Fleurbaais</i>
<i>Ronald Riopel</i>
<i>Russell and Erin Hickman</i>
<i>Sun Life Assurance Company Of Canada</i>
<i>T&amp;E Vabderkeest</i>
<i>Terrance &amp; Elaine Horne</i>
<i>Terry and Mary Drader</i>
<i>Top Notch Maintenance Ltd.</i>

## \$100 and over

<i>Bernadette Urchyshyn</i>
<i>Big West Country Radio</i>
<i>Brandette Well Servicing Ltd.</i>
<i>David &amp; Sherry Schmidt</i>
<i>David Nevendorf</i>
<i>Donna Chamberland</i>
<i>Donna Shular</i>
<i>Doug &amp; Kathy Metzger</i>

<i>Dr. Michael &amp; Anne Murphy</i>
<i>Drayton Valley Value Drug Mart 2005</i>
<i>Duncan &amp; Craig LLP</i>
<i>DV Toyota</i>
<i>E &amp; E Scheideman</i>
<i>E &amp; H Wallace</i>
<i>Edna M. Bonertz</i>
<i>Edward &amp; Miriam Roberts</i>

***\$100 and over (cont)***

*Enviro-Green  
Frank Blanchard  
Gabriel McNeil  
Gamma IT  
Gloria Belcher  
Gordon & Marilyn Chammen  
Grammer Tech Inc  
Howard G. Olsen  
Intercon Messaging Inc.  
James & Diane Reid  
Jason & Lacy Kennedy  
Jim Kelly Building Materials  
Kamal & Pearl Hamdon  
Kandrea Insulation (1995) Ltd  
Kenneth & Joan Bond  
Lil Ross  
Lindale Truck Service Ltd.  
Loadstar Enterprises Ltd.  
Luke Benoit  
Lyle A. Banack, CA  
Lynette Nienaber  
Monarch Supply Ltd.  
Mulligan Enterprises Inc.  
Nancy Jacobs  
Oilwives Club of Drayton Valley  
Omar & Mouna Hamdon  
Oriental Perks - 1405342 AB Ltd  
Penn West Petroleum Ltd.  
Ray Labosierre  
Reid Law Office  
Rohit Communities  
Ron & Pat Cameron  
Sun Life Assurance Company Of Canada  
TD Canada Trust  
Terrance & Elaine Horne  
Terry & Mary Drader  
Trish Wiersma  
Val & Gord Miller  
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Terrance & Elaine Horne  
Terry & Mary Drader  
Trish Wiersma  
Val & Gord Miller*



**Drayton Valley Community Foundation**  
**Statement of Financial Position**  
**December 31, 2010**

(Unaudited - see Notice to Reader)

**Assets**

	<b>2009</b>	<b>2010</b>
Cash – unrestricted - general operating	\$ 50,949	\$ 85,968
Cash – general operating endowment	48,272	172,273
Cash - restricted funds	-	7,163
Investments – gen. operating endowment	43,338	-
Investments – restricted fund	330,541	363,585
Investments – flow through funds	366,174	394,402
Investments – managed funds	20,062	20,785
	\$ 859,336	\$ 1,044,176

**Liabilities**

Accounts payable	\$ -	\$ -
Managed funds	20,062	20,785
	20,062	20,785

**Fund Balances**

**Endowment Funds**

General operating endowment fund	91,611	172,273
Restricted funds	330,542	370,748
Flow through funds	366,173	394,402
	788,327	937,423

**General operating fund**

	50,948	85,968
	839,274	1,023,391
	\$ 859,336	\$ 1,044,176

Approved by the Board:  
October 2011

**Drayton Valley Community Foundation**  
**Statement of Fund Balances**  
**For the Year Ending December 31, 2010**  
(Unaudited - see Notice to Reader)

	<b>General Operating Endowment Fund</b>	<b>Restricted Funds</b>	<b>Flow Through Funds</b>	<b>General Operating Fund</b>	<b>2009</b>	<b>2010</b>
Contributions and bequests	\$ 53,675	\$ 38,554	\$ 157,283	\$ 22,218	\$ 147,953	\$271,730
Transfers	23,117	(9,762)	(13,035)	-	1,403	320
Interest and dividends	3,870	20,774	23,676	-	66,159	48,320
Fund administration revenue	-	-	-	7,391	9,808	7,391
General revenue	-	-	-	9,790	8,295	9,790
Grant revenue	-	-	-	25,000	25,000	25,000
Grants distributed	-	(6,000)	(135,865)	-	(385,942)	(141,865)
Expenditures, net	-	(3,360)	(3,830)	(29,379)	(37,153)	(36,569)
Increase during the year	80,662	40,206	28,229	35,020	(164,476)	184,117
Balance, beginning of year	91,611	330,542	366,173	50,948	1,003,750	839,274
<b>Balance, end of year</b>	<b>172,273</b>	<b>370,748</b>	<b>394,402</b>	<b>85,968</b>	<b>839,274</b>	<b>1,023,391</b>

**Drayton Valley Community Foundation**  
**Statement of Fund Expenditures**  
**For the Year Ending December 31, 2010**  
(Unaudited - see Notice to Reader)

	<b>Restricted Funds</b>	<b>Flow Through Funds</b>	<b>General Operating Fund</b>	<b>2009</b>	<b>2010</b>
Donated Services	\$ -	\$ -	\$ 13,250	\$ 16,900	\$ 13,250
Administration	3,360	3,830	6,550	12,755	13,740
Marketing and advertising	-	-	2,013	2,297	2,013
Office supplies	-	-	500	558	500
Conferences & Travel	-	-	-	1,060	-
Donations	-	-	385	-	385
Executive Director	-	-	6,681	2,583	6,681
Special functions	-	-	-	1,000	-
<b>Total Expenditures</b>	<b>\$ 3,360</b>	<b>\$ 3,830</b>	<b>\$ 29,379</b>	<b>\$ 37,153</b>	<b>\$ 36,569</b>

# Governance of the Foundation

## BOARD OF DIRECTORS

Alex Blais, *Chair*  
Laurie Tkachuk, *Vice Chair*  
Pat Vos, *Secretary*  
Bill Doyle, *Treasurer*  
Rev. Stan Braun  
Corey Peebles  
John Mulligan  
Mardi Dancey  
Michael Ferrey  
Glen Saunders

## ADMINISTRATION

Charlene Jones, *Executive Director*  
Rob Feddema, *C.A. Accountant*

## NOMINATING COMMITTEE

The Nominating Committee plays a pivotal role in appointing members to the Board to ensure that their contributions will continue to serve Drayton Valley and Area. The Nominating Committee is composed of six incumbent members holding positions of responsibility and influence in this region.

**By-law 4.g.** Persons appointed to membership in the Foundation shall be selected from individuals who, in the opinion of the Committee of Nominators, have evidenced an interest in the welfare and well-being of the residents of the Town and the District and the objects of the Foundation.

Moe Hamdon  
Wes Tweedle  
Brian Jones  
Diana McQueen  
Robert Merryfield

*Mayor, Town of Drayton Valley*  
*Reeve, Municipal District of Brazeau*  
*Staff Sergeant, R.C.M.P.*  
*M.L.A., Drayton Valley Constituency*  
*M.P., Yellowhead Constituency*

Contact:

Drayton Valley Community Foundation

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Drayton Valley, AB T7A 1A1

780-514-2200

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[www.dvcf.ca](http://www.dvcf.ca)

# Drayton Valley Community Foundation

*Inspired to give...Empowered to grow*