



Drayton Valley
**Community
Foundation**

2011 Annual Report

*One generation plants the trees;
Another gets the shade*

Greetings from the Chair

The Drayton Valley Community Foundation (DVCF) has been in existence since December 1994, and has grown significantly. This growth is a result of the outstanding support we have received from the community through our very generous donors.

The Foundation has also been successful because of those who had the foresight and vision to start this Foundation and to all those, over the last 17 years, who have contributed to make the Foundation what it is today. Since 1994 the Foundation has been trusted by donors to help make a difference locally. Many endowment funds have been established and we have supported a wide range of charitable programs and projects in the Drayton Valley area.

The Board continually works very hard to develop a Foundation that reflects the people living in Drayton Valley and area so that we can continue to benefit all areas of our community in the long term. The commitment of expanding our savings account continues to grow and eventually we can support more charities in our community.

The support we receive from the Town of Drayton Valley is so vital to our existence and we are so grateful for the support we receive from the Brazeau County and our MLA Diana McQueen.

Most of all we want to thank the donors of this community who give so generously to the Foundation.

We thank you for your commitment and trust. With the continued growth and the support we are able to provide we should become stronger as we strive to make our community the best place to live and raise a family.

Alex Blais
Chair of the Board

Governance of the Foundation

BOARD OF DIRECTORS--2011

Alex Blais, *Chair*

Michael Ferrey, *Vice Chair*

Pat Vos, *Secretary*

Bill Doyle, *Treasurer*

Rev. Stan Braun

Mardi Dancey

John Mulligan

Corey Peebles

Glen Saunders

ADMINISTRATION

Charlene Jones, *Executive Director*

Rob Feddema, *C.A. Accountant*

NOMINATING COMMITTEE

The Nominating Committee plays a pivotal role in appointing members to the Board to ensure that their contributions will continue to serve Drayton Valley and Area. The Nominating Committee is composed of six incumbent members holding positions of responsibility and influence in this region.

By-law 4.g. Persons appointed to membership in the Foundation shall be selected from individuals who, in the opinion of the Committee of Nominators, have evidenced an interest in the welfare and well-being of the residents of the Town and the District and the objects of the Foundation.

Moe Hamdon

Wes Tweedle

Brian Jones

Diana McQueen

Trustee (one each from)

Mayor, Town of Drayton Valley

Reeve, Municipal District of Brazeau

Staff Sergeant, R.C.M.P.

M.L.A., Drayton Valley Constituency

Wild Rose School Division

St. Thomas Aquinas Roman Catholic School Division

The Foundation

The Drayton Valley Community Foundation works with donors and the community to transform individual dreams of helping others into reality. Through permanent endowment funds we are able to accomplish this now ... and forever. We celebrate the opportunity to connect donors to committed charitable organizations that enhance the quality of life in Drayton Valley and area a better place to live and work. Drayton Valley Community Foundation's mission is ***"to cultivate a culture of giving and to build and manage resources to enhance our community."***

The Drayton Valley Community Foundation, incorporated in 1994, is a registered charitable Foundation that accepts donations to establish permanent endowment funds for the Drayton Valley community. It is creating a community savings account.

Helping you do great work forever—*your* Drayton Valley Community Foundation. We are here to help you support the issues you care about the most.

We can:

- Work with you to develop a tailored approach to giving that meets your charitable dreams.
- Help you understand your choices for giving—whether you are prepared to give now or as a part of your estate.
- Connect you with people and organizations with similar interests.
- Help involve your family in establishing a tradition of giving that will pass on to future generations.
- Provide insight on community issues and opportunities.

Current Funds

Endowment Funds and Managed Funds

Albert Anderson
Amy Blais
Brittany Ann Urkevich
Bredal Energy Fund
Eugene (Dene) Meraw
Drayton Valley Oilmen's Hockey Association
Drayton Valley Volunteer Firefighters
Friends of the Foundation
Garth Sweet
Jennifer Mulligan
Mark Wanagas
Petro Canada Scholarship
Riopel Family
Robert G. Feddema Sr.
Terry Grinde
Youth Fund

Flow-Through Funds

Allers Family Fund
Brazeau Sports Park
Children's Wish Gala
Drayton Valley and Area Cancer Support Group
Drayton Valley Fire Fighters
Drayton Valley Oilmen's Hockey Association
Drayton Valley Skateboard/BMX Park
Eagle Point Provincial Park
Eleanor Pickup Arts Centre
Hearts for Lushoto
Humans Helping Humans
Jumpstart – Canadian Tire Foundation
Lindsay Gray
Lunchbox Program
Lushoto Fund
McTavish Fund
RCMP –DARE program
Senior Citizens Club of Drayton Valley
Kids Help Phone
Daylight Energy
Physician Recruitment and Retention Committee

About Our Funds

The Drayton Valley Community Foundation handles three basic type of funds:

- *Endowment Funds* – Gifts are kept in perpetuity to generate income for grant making or other distributions.
- *Flow-through Funds* – Gifts are not held permanently, but rather flow through the foundation and are used over a period of time to provide for grant making or other special purposes.
- *Managed Funds* – Funds entrusted by other charitable organizations to the foundation for investment management purposes only.

Ways to Contribute

Donations will be accepted into all funds held by the DVCF or you may establish your own fund. All donations will receive an official tax receipt.

Present Gifts

- Cash
- Gift of Securities
- Life Insurance
- Real Estate

Deferred Gifts

- A bequest by will
- Life Insurance
- Residual Interest – real estate, works of art
- Registered Retirement Savings Plan

2011 Donors

\$10,000 and over

Arc Resources Ltd. RC Social Fund
Brandette Well Servicing Ltd.
Brazeau County
Daylight Energy
Drayton Valley Oilmen's Hockey Association
Intercon Messaging Inc.
Pembina Pipeline
Small Town Hero – Jeannette Vatter
Sunchild Rentals – R. & W. Dubois

\$5,000 and over

Bailey's Welding & Construction Inc.
Bob Dale Oilfield Construction Ltd.
Dial Oilfield Services
EnerMax
H. Hamdon Stores (Blocks) Ltd.
J & A Trucking Ltd.
Pete Yurkewich
Stetson GM
Sun Life Assurance Company Of Canada
Town of Drayton Valley
Valley West Drug—R. & D. Nikiforuk
Vermilion Res. Chip Lake/Pembina Social Club

\$1000 and over

Alder Flats Community Agricultural Society
Alex and Gayleen Blais
Amber Mundy
Anthony Lambert
Baseline Geomatics Ltd.
Big West Dodge Chrysler
Bob & Sheila Edwards
Dan and Colene Davie
Drayton Valley Festival Association
Drayton Valley Fire Fighters Association
Duncan & Craig LLP

(\$1000 and over cont)

Elk Point Health Care Auxiliary
Enerplus Corporation
Hayduk Picker Services Ltd.
Intercon Messaging Inc.
Jason & Lacy Kennedy
Jeannette Vatter
Les & Virginia Huber
Marty Prentice
Monte and Cindy Waronek
Nelson Bros. Oilfield Services 1997 Ltd.
Norette Oilfield Services Ltd.
Omar & Mouna Hamdon
Petrobakken Energy Ltd.
Polaris Petroleum Ltd.
Rod Wilson Memorial
Tim Hortons--Utopia Commercial Services
Walmart
West Country Waterworks Ltd.

\$500 and over

1411143 Alberta Ltd.
Cole Robinson
Ink Pot Press Inc.
Lamb's Trucking Ltd.
Lewcam Holdings Ltd.
Melgrew Enterprises Ltd
Monarch Supply Ltd.
Mulligan Enterprises Inc.
Parkway Enterprises
Robert and Dianne Kelly
Vincent Gray
White Grizzly Consulting Ltd.

\$100 and over

ACE Vegetation Control Service Ltd.
Ariant Holdings Ltd.
Arlene Reid
Badger Daylighting
Bernie & Louise Schell
Bill & Bonnie Demers
Bonnie and Roland Vaters
BP Canada Energy Company
Capital P Holdings
Carol Diane Vowk
Carolyn A. Douglas
Chandra Dyck
Charlene and Brian Jones
Colleen Schoeninger
Complete Rental Equipment
Connie Curtis
Corner Cuts
Courtney Whalen
D. Karach Welding Ltd
Dale Holst
Daryl J. Royer
Dave & Astrid Mitchell
Debby Harrington
Debra Bossert
Don & Laurel Scobie
Donald & Pamela Baker
Dwayne Meunier Trucking Ltd.
Ed and/or Laurie Szymanski
Elk Point Health Care Auxiliary
Fearless Welding
Getzingers Autobody & Glass
Glenn McLean and Dana Sharp-McLean
Gloria Belcher
Gloria Jouan
Gloria Thomas
GNR Contracting
Gord Chammen
Gordon & Sandy Hamilton
Gregory Lattman
Howard Olsen
Ironhorse Pumpjack Services (2010) Ltd.
J&A Trucking Ltd.
Janco Steaming 636531 Alberta Ltd.

Janet & Harry Schoepp
Jennifer Lundy
Kandrea Insulation (1995) Ltd
Kelly and David Solomon
Ken & Jean Stewart
Kevin and Sandi Mullane
KPA Pressure Services Ltd.
L. Johnson Operating
Laurie & Donna Tkachuk
Lil Ross
Lola McGhie
Lyle A. Banack, CA
Lynette Nienaber
Mark Kolenc
McGee's Mens Wear--J&A Plumb
Measurement Inc.
Mojo Trucking
Mulligan Enterprises Inc.
Nesen & Viggie Naidoo
Nicole Nadeau
Reid Law Office
Remax Vision Realty
Richard Tucker Enterprises
Rob & Vivien Feddema
Robert & Marilyn Whaley
Robert and Peggy Christopherson
Roger & Michelle Coles
RSBN Trucking
Sandy Faunt
Terry Bills
Val Thesen
Valdine Chow
Valley House of Flowers 1994 Ltd.
Vankommer Contracting Ltd
Zachary McDonald

In Memory of

The following list memorializes loved ones remembered through tribute gifts.
Their names are recorded permanently in the registers maintained by the foundation.

Albert Anderson
Joe Bartek
Cal Bartlett
Amy Blais
Marjorie Brennan
Hazel Buckler
Bernice Chipchase
Merl Dahl
Alex Danyluk
Leone Drummond
Dr. Tom Eustace
Anthony Ferrey
Helmer Furuness
Joyce George
Deane Gillis
Lindsay Gray
Terry Grinde
Graham Halliday
Shaquille Hamdon
Inga Hawryluk
Bill and Jean Huska
Jock Hutchinson
Lloyd Jensen
Arthur Jorgensen
Violet Jorgensen
Constantine Kazoleas
Richard (Dick) Keldsen
Jack Kendrick
Barb Keown
Doris MacDougall
Dan Mackenzie

Ted Mastre
Barb Matheson
Betty (Elizabeth) McGee
Elva Louela McGinnis
Lyn McKinnon
Dene Meraw
Jennifer Mulligan
Rowena Nelson
Laverne Nesvold
Millie Olsen
Eleanor Pickup
John Poloway
Peter Porowski
Peter Rainer
Emma Riopel
Reg Ross
Keith Smith
Fred Snell
Lorne St Clair
Ellen Staffonson
David Steele
Robin Stuhl
Garth Sweet
John Szepesy
Eunice Trupp
Brittany Ann Urkevich
Bohdan Urshyshyn
Vivian Vanloosen
Mark Wanagas
Jack Worden

2011 Recipients of Funds and Grants

Grants and Funds given to:

<i>Brighter Futures Family Resource Society</i>	\$	5,000
<i>Brittany Urkevich Scholarship Recipient –Luck Leggo</i>	\$	500
<i>Cardium Region Victim Services</i>	\$	1,000
<i>Community Physician Recruitment and Retention Committee</i>	\$	5,995
<i>Drayton Area Community Food Bank Society</i>	\$	4,000
<i>Drayton Valley Golf Club</i>	\$	2,500
<i>Drayton Valley Health Services Foundation</i>	\$	3,000
<i>Drayton Valley Hospital Auxiliary</i>	\$	1,000
<i>Drayton Valley Jr. Golf Program</i>	\$	500
<i>Drayton Valley Minor Ball Association</i>	\$	1,000
<i>Drayton Valley Play School</i>	\$	1,000
<i>Drayton Valley Ringette</i>	\$	800
<i>Drayton Valley Rotary Club--Rotary House</i>	\$	6,000
<i>Drayton Valley School Liaison Program—After School Program</i>	\$	11,000
<i>Eleanor Pickup Arts Centre</i>	\$	167,200
<i>Garth Sweet Scholarship Recipient –</i>	\$	1,000
<i>H.W. Pickup Junior High School—Lunch Box Program</i>	\$	8,482
<i>Humans Helping Humans</i>	\$	50,000
<i>Lushoto—Orphanage and Education Projects</i>	\$	23,400
<i>Northern Thunder Car Club</i>	\$	1,000
<i>Petro Canada Scholarship Recipient—Cole Kirby</i>	\$	500
<i>Santa’s Anonymous – Drayton Valley</i>	\$	500
<i>Senior Citizens Club of Drayton Valley</i>	\$	6,950
<i>Skateboard/BMX Park</i>	\$	8,482
<i>Town of Drayton Valley—Public Skating and Swimming Programs</i>	\$	4,500
<i>Wanagas Basketball Clinic</i>	\$	245
<i>Wild Cats Senior Hockey Team</i>	\$	1,000

Grants – The interest derived from the long-term endowment funds provide support for a wide range of charitable projects, scholarships, and organizations in our community including the following: Health, Recreation, Arts & Culture, Education, Social Services and Environment.

We thank all donors, volunteers and community partners for their vision and commitment. Your timeless contributions create endless possibilities.

Finances

Drayton Valley Community Foundation
Statement of Financial Position
December 31, 2011

(Unaudited - see Notice to Reader)

ASSETS

	2011	2010
Cash – unrestricted - general operating	\$ 75,244	\$ 85,968
Cash – general operating endowment	161,950	172,273
Cash - restricted funds	-	7,163
Investments – gen. operating endowment	68,442	-
Investments – restricted fund	406,843	363,585
Investments – flow through funds	430,028	394,402
Investments – managed funds	21,989	20,785
	\$ 1,164,496	\$ 1,044,176

LIABILITIES

Managed funds	\$ 21,989	\$ 20,785
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Fund Balances

Endowment Funds:		
General operating endowment fund	\$ 230,392	\$ 172,273
Restricted funds	406,843	370,748
Flow through funds	430,028	394,402
	1,067,263	937,423
General operating fund	75,244	85,968
	1,142,507	1,023,391
	\$ 1,164,496	\$ 1,044,176

Drayton Valley Community Foundation
Statement of Fund Balances
For the Year Ending December 31, 2011
(Unaudited - see Notice to Reader)

	General Operating Endowment Fund	Restricted Funds	Flow Through Funds	General Operating Fund	2011	2010
Contributions and bequests	\$ 51,490	\$ 33,580	\$ 364,733	\$ 6,677	\$ 456,480	\$271,730
Transfers	3,187	-	(3,187)	-	-	320
Interest and dividends	3,442	7,577	7,764	-	18,783	48,320
Fund administration revenue	-	-	-	7,936	7,936	7,391
General revenue	-	-	-	4,636	4,636	9,790
Grant revenue	-	-	-	-	-	25,000
Grants distributed	-	(1,245)	(329,773)	-	(331,018)	(141,865)
Expenditures, net	-	(3,817)	(3,911)	(29,973)	(37,701)	(36,569)
Increase during the year	58,119	36,095	35,626	10,724	119,116	184,117
Balance, beginning of year	172,273	370,748	394,402	85,968	1,023,391	839,274
Balance, end of year	230,392	406,843	430,028	75,244	1,142,507	1,023,391

Drayton Valley Community Foundation
Statement of Fund Expenditures
For the Year Ending December 31, 2011
(Unaudited - see Notice to Reader)

	Restricted Funds	Flow Through Funds	General Operating Fund	2011	2010
Donated Services	\$ -	\$ -	\$ 2,500	\$ 2,500	\$ 13,250
Administration	3,817	3,911	5,969	13,697	13,740
Marketing and advertising	-	-	1,434	1,434	2,013
Office supplies	-	-	458	458	500
Conferences & Travel	-	-	4,250	4,250	-
Donations	-	-	-	-	385
Executive Director	-	-	15,362	15,362	6,681
Total Expenditures	\$ 3,817	\$ 3,911	\$ 29,973	\$ 37,701	\$ 36,569

Contact:

Drayton Valley Community Foundation

P.O. Box 6837

Drayton Valley, AB T7A 1A1

780-514-2200

Email: dvcf@incentre.net

Drayton Valley Community Foundation

Inspired to give...
Empowered to grow