

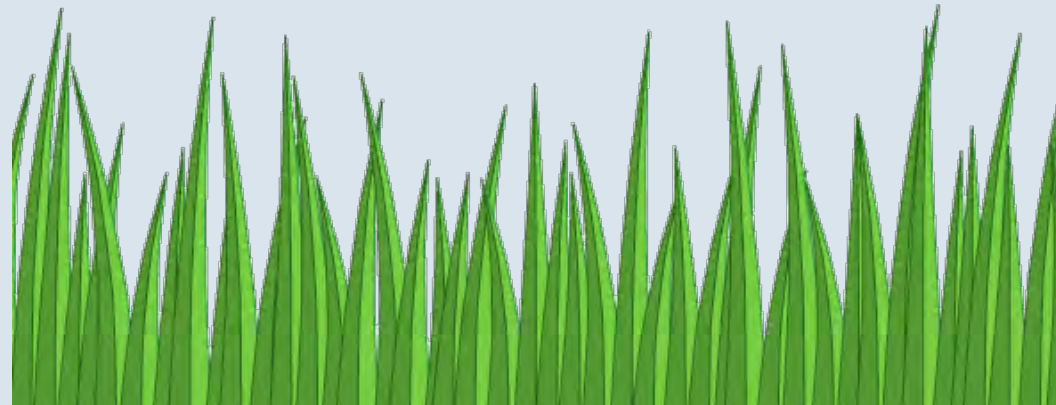
*One generation plants
the trees . . .*



Drayton Valley
**Community
Foundation**

**2012
Annual Report**

*another gets
the shade*



Contact:



Drayton Valley Community Foundation

P.O. Box 6837

Drayton Valley, AB T7A 1A1

780-514-2200

Email: dvcf@incentre.net

Greetings from the Chair

The Drayton Valley Community Foundation (DVCF) was established in 1994 and has its inception seen significant growth. This growth is a result of the outstanding support we have received from the community through our very generous donors.

In 2012, the number of endowment funds has increased and thanks to improved financial situation, we have seen overall growth in funds available. At the end of the year, the foundation received a \$1 Million donation from an anonymous donor which propelled the Foundation to a new level. The Foundation will soon be able to support an even wider range of charitable programs and projects in the Drayton Valley area.

We wish to thank the dedication and hard work that our long time Board member, Rev. Stan Braun, gave to our Foundation, and wish him well in his new endeavours.

The Board continues to work to build the Foundation but its members also took on to organize a new annual sporting event in Drayton Valley: DV 100. This 100 km bicycle race aims to accomplish three important goals. Firstly, we are able to encourage community members to participate and get active; bicycling is after all a sport for all ages. Secondly, with racers coming from across Canada, we can showcase our beautiful Town and surrounding communities. And thirdly, we increase awareness of our Foundation and its goals.

The support we receive from the Town of Drayton Valley is important to our operations and we are very grateful for the continued support from Brazeau County and our MLA Diana McQueen.

Most of all we want to thank the donors of this community who give so generously to the Foundation, and the many volunteers who help at our events. You are making our community the best place to live and raise a family.

Thank you!

Alex Blais
Chair of the Board

Governance of the Foundation

BOARD OF DIRECTORS 2012

Alex Blais, Chair
 Michael Ferrey, Vice Chair
 Pat Vos, Secretary
 Bill Doyle, Treasurer
 Rev. Stan Braun
 Mardi Dancey
 Robert Kelly
 David Mitchell
 John Mulligan
 Robert Mulligan
 Corey Peebles
 Glen Saunders
 John Tkachuk

ADMINISTRATION

Charlene Jones, *Executive Director*
 Rob Feddema, *Chartered Accountant*

NOMINATING COMMITTEE

The Nominating Committee plays a pivotal role in appointing members to the Board to ensure that their contributions will continue to serve Drayton Valley and Area. The Nominating Committee is composed of six incumbent members holding positions of responsibility and influence in this region.

By-law 4.g. Persons appointed to membership in the Foundation shall be selected from individuals who, in the opinion of the Committee of Nominators, have evidenced an interest in the welfare and well-being of the residents of the Town and the District and the objects of the Foundation.

Moe Hamdon *Mayor, Town of Drayton Valley*
 Wes Tweedle *Reeve, Municipal District of Brazeau*
 Brian Jones *Staff Sergeant, R.C.M.P.*
 Diana McQueen *M.L.A., Drayton Valley Constituency*
 Trustee *Wild Rose School Division*
 Trustee *St. Thomas Aquinas Roman Catholic School Division*

Drayton Valley Community Foundation
 Statement of Fund Balances
 For the Year Ending December 31, 2012
 (Unaudited - see Notice to Reader)

	General Operating Endowment Fund	Restricted Funds	Flow Through Funds	General Operating Fund	2012	2011
Contributions and bequests	\$ 2,085	\$ 1,036,472	\$ 324,811	\$ 498	\$ 1,363,866	\$ 456,480
Transfers	19,204	-	(14,211)	(1,418)	3,575	-
Interest and dividends	10,951	19,614	20,513	-	51,078	18,783
Fund administration revenue	-	-	-	8,820	8,820	7,936
General revenue	-	-	-	35,491	35,491	4,636
Grant revenue	-	-	125,000	15,100	140,100	-
Grants distributed	-	(9,037)	(339,388)	-	(348,425)	(331,018)
Expenditures, net	-	(4,139)	(4,328)	(44,222)	(52,689)	(37,701)
Increase (Decrease) during the year	32,240	1,042,910	112,397	14,269	1,201,816	119,116
Balance, beginning of year	230,392	406,843	430,028	75,244	1,142,507	1,023,391
Balance, end of year	\$ 262,632	\$ 1,449,753	\$ 542,425	\$ 89,513	\$ 2,344,323	\$ 1,142,507

Drayton Valley Community Foundation
 Statement of Fund Expenditures
 For the Year Ending December 31, 2012
 (Unaudited - see Notice to Reader)

	Restricted Funds	Flow Through Funds	General Operating Fund	2012	2011
Administration	\$ 4,139	\$ 4,328	\$ 3,170	\$ 11,637	\$ 13,697
Special functions	-	-	20,253	20,253	-
Executive director	-	-	13,539	13,539	15,362
Office supplies	-	-	2,692	2,692	458
Donated services	-	-	2,500	2,500	2,500
Marketing and advertising	-	-	1,815	1,815	1,434
Donations	-	-	253	253	-
Conferences & Travel	-	-	-	-	4,250
\$	4,139	4,328	44,222	52,689	37,701



Financial Statements 2012

Drayton Valley Community Foundation
Statement of Financial Position
December 31, 2012
 (Unaudited - see Notice to Reader)

<u>Assets</u>	2012	2011
Cash - unrestricted - general operating fund	\$ 89,514	\$ 75,244
Cash - general operating endowment	262,632	161,950
Cash - restricted funds	328,477	-
Investments - general operating endowment	-	68,442
Investments - restricted funds	1,121,274	406,843
Investments - flow through funds	542,426	430,028
Investments - managed funds	19,105	21,989
	<u>\$2,363,428</u>	<u>\$1,164,496</u>

<u>Liabilities</u>	2012	2011
Managed funds	\$ 19,105	\$ 21,989

<u>Fund Balances</u>	2012	2011
Endowment Funds		
General operating endowment fund	262,632	230,392
Restricted funds	1,449,753	406,843
Flow through funds	542,425	430,028
	<u>2,254,810</u>	<u>1,067,263</u>
General operating fund	<u>89,513</u>	<u>75,244</u>
	<u>2,344,323</u>	<u>1,142,507</u>
	<u>\$2,363,428</u>	<u>\$1,164,496</u>

The Foundation

The Drayton Valley Community Foundation works with donors and the community to transform individual dreams of helping others into reality. Through permanent endowment funds we are able to accomplish this now ... and forever. We celebrate the opportunity to connect donors to committed charitable organizations that enhance the quality of life in Drayton Valley and area. Drayton Valley Community Foundation's mission is ***"to cultivate a culture of giving and to build and manage resources to enhance our community."***

The Drayton Valley Community Foundation, incorporated in 1994, is a registered charitable Foundation that accepts donations to establish permanent endowment funds for the Drayton Valley community. It is creating a community savings account.

Helping you do great work forever—*your* Drayton Valley Community Foundation. We are here to help you support the issues you care about the most.

We can:

- Work with you to develop a tailored approach to giving that meets your charitable dreams.
- Help you understand your choices for giving—whether you are prepared to give now or as a part of your estate.
- Connect you with people and organizations with similar interests.
- Help involve your family in establishing a tradition of giving that will pass on to future generations.
- Provide insight on community issues and opportunities.



Current Funds

Endowment Funds and Managed Funds

Anonymous	
Albert Anderson	
Amy Blais	
Brittany Ann Urkevich	
Bredal Energy Fund	
Dean Meraw	
Drayton Valley Oilmen's Hockey Association	<u>Flow-Through Funds</u>
Drayton Valley Volunteer Firefighters	Allers Family Fund
Friends of the Foundation	Brazeau Seniors
Garth Sweet	Brazeau Sports Park
Jennifer Mulligan	Children's Wish Gala
Mark Wanagas	Drayton Valley and Area Cancer Support Group
Petro Canada Scholarship	Drayton Valley Cancer Support Group
Riopel Family	Drayton Valley Fire Fighters
Robert G. Feddema Sr.	Drayton Valley Oilmen's Hockey Association
Terry Grinde	Drayton Valley Skateboard/BMX Park
Youth Fund	Eagle Point Provincial Park
	Eleanor Pickup Arts Centre
	Hearts for Lushoto
	Humans Helping Humans
	Jumpstart – Canadian Tire Foundation/Keyera
	Lindsay Gray
	Lunchbox Program
	Lushoto Fund
	McTavish Fund
	RCMP –DARE program
	Senior Citizens Club of Drayton Valley
	Kids Help Phone
	Daylight Energy
	Physician Recruitment and Retention Committee

2012 Recipients of Funds & Grants

Beehive	\$ 1,048
Cardium Region Victim Services	\$ 1,220
Children's Wish Foundation	\$ 113,793
Drayton Valley Cancer Support Group	\$ 156
Drayton Valley Food Bank	\$ 1,000
Drayton Valley Play School	\$ 3,000
Drayton Valley Public Skating	\$ 500
Drayton Valley Ringette	\$ 250
Drayton Valley Rotary Club	\$ 6,000
Early Childhood Development Centre	\$ 1,144
Frank Maddock High School	\$ 500
Jumpstart Canadian Tire	\$ 518
Lushoto - Grandparent	\$ 4,344
Lushoto - Orphanage and Education Projects	\$ 14,900
RCMP D.A.R.E. Program	\$ 1,095
Skateboard/BMX Park	\$ 119,003
St. Thomas Aquinas School	\$ 1,600

Grants – The interest derived from the long-term endowment funds provide support for a wide range of charitable projects, scholarships, and organizations in our community including the following: Health, Recreation, Arts & Culture, Education, Social Services and Environment.

We thank all donors, volunteers and community partners for their vision and commitment. Your timeless contributions create endless possibilities



In Memory of

The following list memorializes loved ones remembered through tribute gifts. Their names are recorded permanently in the registers maintained by the Foundation.

<i>Albert Anderson</i>	<i>Arthur Jorgensen</i>	<i>Fred Snell</i>
<i>Joe Bartek</i>	<i>Violet Jorgensen</i>	<i>Lorne St. Clair</i>
<i>Cal Bartlett</i>	<i>Constantine Kazoleas</i>	<i>Ellen Staffonson</i>
<i>Wayne Bernes</i>	<i>Richard (Dick) Keldsen</i>	<i>David Steele</i>
<i>Amy Blais</i>	<i>Jack Kendrick</i>	<i>Robin Stuhl</i>
<i>Marjorie Brennan</i>	<i>Barb Keown</i>	<i>Garth Sweet</i>
<i>Hazel Buckler</i>	<i>Doris MacDougall</i>	<i>John Szepesy</i>
<i>Bernice Chipchase</i>	<i>Dan Mackenzie</i>	<i>Eunice Trupp</i>
<i>Merl Dahl</i>	<i>Ted Mastre</i>	<i>Brittany Ann Urkevich</i>
<i>Alex Danyluk</i>	<i>Barb Matheson</i>	<i>Bohdan Urshyshyn</i>
<i>Leone Drummond</i>	<i>Bob Mayhew</i>	<i>Vivian Vanloosen</i>
<i>Dr. Tom Eustace</i>	<i>Betty (Elizabeth) McGee</i>	<i>Mark Wanagas</i>
<i>Anthony Ferrey</i>	<i>Elva Louela McGinnis</i>	<i>Jack Worden</i>
<i>Helmer Furuness</i>	<i>Lyn McKinnon</i>	
<i>Joyce George</i>	<i>Dene Meraw</i>	
<i>Deane Gillis</i>	<i>Jennifer Mulligan</i>	
<i>Lindsay Gray</i>	<i>Rowena Nelson</i>	
<i>Terry Grinde</i>	<i>Laverne Nesvold</i>	
<i>Fritz Gruber</i>	<i>Millie Olsen</i>	
<i>Graham Halliday</i>	<i>Eleanor Pickup</i>	
<i>Shaquille Hamdon</i>	<i>John Poloway</i>	
<i>Earl Harstad</i>	<i>Peter Porowski</i>	
<i>Inga Hawryluk</i>	<i>Peter Rainer</i>	
<i>Bill and Jean Huska</i>	<i>Emma Riopel</i>	
<i>Jack Hutchinson</i>	<i>Reg Ross</i>	
<i>Lloyd Jensen</i>	<i>Keith Smith</i>	

About Our Funds

The Drayton Valley Community Foundation handles three basic type of funds:

- *Endowment Funds* – Gifts are kept in perpetuity to generate income for grant making or other distributions.
- *Flow-through Funds* – Gifts are not held permanently, but rather flow through the foundation and are used over a period of time to provide for grant making or other special purposes.
- *Managed Funds* – Funds entrusted by other charitable organizations to the foundation for investment management purposes only.

Ways to Contribute

Donations will be accepted into all funds held by the DVCF or you may establish your own fund.

All donations will receive an official tax receipt.

Present Gifts

- Cash
- Gift of Securities
- Life Insurance
- Real Estate

Deferred Gifts

- A bequest by will
- Life Insurance
- Residual Interest – real estate, works of art
- Registered Retirement Savings Plan



2012 Donors

\$10,000 and over

Anonymous
Alex and Gayleen Blais
Earth & Iron Inc.
Mitchell Holdings Inc
Monarch Supply Ltd.

\$5,000 and over

Bob Dale Oilfield Construction Ltd.
Forestland Construction
H. Hamdon Stores (Blocks) Ltd.
J&A Trucking Ltd.
Tammy and Jason Nelson
Pembina Oilmen's Association
Penn West Petroleum Ltd.
Stetson GM
Brad Turnbull
Pete Yurkewich

\$1,000 and over

1596823 Alberta Ltd.
1605564 Alberta Ltd.
Alder Flats Rodeo
George & Diana Anderson
Apple Auto Glass
ARC Resources Ltd.
ARC Resources Ltd. RC Social Fund
Ariant Holdings Ltd.
ATCO Gas
Baseline Geomatics Ltd.
Gloria and David Belcher
Alex and Gayleen Blais
Big West Dodge Chrysler
Brandette Well Servicing Ltd.
Compton Petroleum Corporation
Conoco Phillips Company
David & Tammy Flett
Drayton Valley Ford
Drayton Valley United Church
DV Electric Motor Ltd.
Earth & Iron Inc.

(\$1,000 and over con't)

Michael Ferrey
Ferrey Group Holdings Ltd.
Omar & Mouna Hamdon
Intercon Messaging Inc.
Irene Baraniuk
Ironhorse Drilling Services
Ironhorse Pumpjack Services (2010) Ltd.
Paula Ives
Kenspen Energy Services Inc.
Lamb's Trucking Ltd.
Lewcam Holdings Ltd.
Lydell Group Inc.
Lydell Logging Ltd.
Monarch Supply Ltd.
Mooswa Holdings
Pile Base Contractors Ltd.
Plumb Radical Inc.
Dave Riehl
Swagelok Drayton Valley Valve and Fitting Ltd.
Town of Drayton Valley
Trican Production Services
United Truck and Machine Ltd.
Jeannette Vatter
Wayne's Plumbing and Heating
X-Factor Oilfield Services

\$500 and over

1411143 Alberta Ltd.
AMF Transport Services Ltd.
Bailey's Welding & Constr. Inc.
Blue GrassNursery Sod Garden Centers
Dan & Colene Davie
HV Hydro Vacuum Oilfield Services Ltd.
Julia Mackey Juno Productions
Robert & Dianne Kelly
Keystone Field |Engineering Inc.
William (Bill) Mitchell
Monarch Supply Ltd.
Northern Thunder Car Club
PBN Partnership
Riopel Family Fund
Stetson GM
Sun Life Assurance Company Of Canada
TD Canada Trust
Valley House of Flowers 1994 Ltd.
Christopher and/or Jennifer Winter

\$100 and over

1209100 Alberta Ltd.
489451 Alberta Ltd.
975515 Alberta Ltd.
975515 Alberta Ltd.
A.C.R. All Choice Rentals
Alberta Council on Aging
Alex and Gayleen Blais
Allen and Laurie Lainchbury
Antoinette Gossmann
Ariant Holdings Ltd.
Arlene Reid
Barb and Richard Brown
Bernice Capjack
Bill & Bonnie Demers
Bob Deagle
Brandette Well Servicing Ltd.
Brett Joyce
Bridget Schnell
Carolyn and Gary Schoepp
Centum Mortgage Excellence Inc.
Chance O'Malley
Charlene and Brian Jones
Charles and Carolyn Kessler
Charles and Lynn Simants
Charles and Tracy Thompson
Clay Dell Holdings Ltd.
Courtney Whalen
Crystal Clear Services Inc.
Darren and Roxanne Wenaas
Dave & Astrid Mitchell
DD's Liquor Barn Inc.
Debra Bossert
Denise Napier
Don & Laurel Scobie
Drayton Valley Insurance Agency Ltd.
Duncan Craig LLP
Edward and Miriam Roberts
Edwards Heating
Evansburg Lodge Ltd.
Evelyn E. Thomas
Faith Van Manen
Gabrielle Bayduza
Glen and Debra Katerenchuk
Glenn and Dana McLean

Gloria Thomas
Gordon and Lisa Snell
Greg and Norma Boucher
Ian and Pauline Dunn
Irene Baraniuk
Janet and Harry Schoepp
Jeannette Vatter
Jeff Diehl
Jim and Susan Aarts
Joann Cloutier
Joanne Ferry
John and Julie Mulligan
Justin Smithson
Kevin and Cynthia Laiss
Kevin and Deanne Hutchinson
Keystone Field Engineering Inc.
Kim Desmarais
KOS Oilfield Transportation
KPA Pressure Services Ltd.
Kristen Snow
Lindale Truck Service Ltd.
Lucille Smith
Lyle A. Banack, CA
Margo-Lynn L. Bratland
Mark and Cherie Cressman
Marvin and Margarita Pischke
MaryAnn Parenteau
Monarch Supply Ltd.
Moore's Agri-Trade Ltd
Murray and Janet Thompson
NALCO Canada Co.
Nancy Jacobs
Newforce Energy Services Ltd.
Omar and Mouna Hamdon
Oyobami Oyeboode Prof. Corp
Parkway Enterprises Ltd.
Parrish Tung
Pat and Peggy Sloan
Pat and Roxanne Mulgrew
Paul and Donna Chamberland
Physician R & R Committee
Ravenwood Enterprises
Reg and Francis Harrison
Richard and Jackie Boles
Rocky Maas
Rodney and Lorinda Gustafson
Ryan and Monica Quist

Sandra and Kent Thompson
Sharty's Enterprises Ltd.
Sterling and Company
Steven and Kelly Hanas
T Force Energy Services
Terry and Julie Shewchuk
Tim and Gabriella Frey
Uptown Laundry and Tanning
Valley West Drug
Wade and Cheryl Thomas
Willard Kirby Investments Ltd.
Yvonne Reynolds

